



04th November, 2016

Department of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeebhoy Towers, Dalal Street, Mumbai – 400001	Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
--	--

Dear Sir,

Ref: Scrip Code / Symbol. 532486 / POKARNA

Sub:

- 1) Inter-se re-organization of the shareholding of the Promoter Group.
- 2) Appointment of the Managing Director by the wholly owned subsidiary, Pokarna Engineered Stone Limited.
- 3) Approval for issue of Non-convertible debentures by wholly owned subsidiary to its consortium lenders.

Pursuant to Part A of Schedule III of SEBI (Listing Obligations & Disclosure) Requirements, Regulations, 2015, we hereby inform that:

1) Inter-se re-organization of the shareholding of the Promoter Group:

- Company is in receipt of intimation from the Promoters of the Company, with regard to inter-se re-organization of the shareholding of the Promoter Group, among the Members of the Group, in the following manner, which was taken note by the Board, in the Board meeting held today i.e. on 04th November, 2016.

S. No.	Name of the promoter	Existing shareholding	As % of total share capital	Shareholding post proposed inter-se re-organization	As % of Total share capital
1.	K Gautam Chand Jain	500000	8.06	2837409	45.76
2.	Rahul Jain	100000	1.61	100000	1.61
3.	Vidya Jain	100000	1.61	100000	1.61
4.	Mcgha Jain	25000	0.40	25000	0.40
5.	Neha Jain	100000	1.61	100000	1.61
6.	Ashok Chand Jain	625000	10.08	87842	1.42
7.	Chaya Jain	100000	1.61	0	0.00
8.	Sonal Jain	25000	0.40	0	0.00
9.	K Prakash Chand Jain	500000	8.06	87842	1.42
10.	Rekha Jain	100000	1.61	0	0.00
11.	Ekta Jain	25000	0.40	0	0.00

Pokarna Limited

Registered & Corporate Office: Surya Towers, 105, Sardar Patel Road, Secunderabad 500 003, Telangana, India.
Phone: +91 40 2789 6361/7722, 6626 6777, F: +91 40 2784 2121, E-mail: contact@pokarna.com, Web: www.pokarna.com

Factory Address: Unit 1: Survey No. 123, Toopranpet Village, Chautuppal Mandal, Nalgonda District – 508 252
Telangana, India, T: +91 8694 – 200666

Unit 2: Survey No. 563, 568, 574, Aliabad Village, Shameerpet Mandal, Ranga Reddy District – 500 078
Telangana, India, T: +91 98480 20242

CIN: L14102TG1991PLC013299



12.	Pratik Jain	28627	0.46	0	0.00
13.	K Dilip Kumar Jain	500000	8.06	0	0.00
14.	Anju Jain	100000	1.61	87842	1.42
15.	Nidhi Jain	25000	0.40	0	0.00
16.	Harshitha Jain	25000	0.40	0	0.00
17.	K Raaj Kumar Jain	510150	8.23	87842	1.42
18.	Ritu Jain	100000	1.61	0	0.00
19.	Ria Jain	25000	0.40	0	0.00
Total		35,13,777	56.67	35,13,777	56.67

Further Promoters informed that the said re-organization would be completed in one or more tranches, within a period of six months from 03/11/2016 i.e. date of the notice served by them to the Company, subject to the external factors, which would have impact and subject to the compliance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015, read with amendments thereof.

Copy of the intimation letter received from the promoters is enclosed as Annexure I.

2) Appointment of the Managing Director by the wholly owned subsidiary, Pokarna Engineered Stone Limited (PESL):

- Mr. Gautam Chand Jain, Chairman & Managing Director of Pokarna Limited, has been appointed as the Managing Director of the wholly owned subsidiary, PESL, for a period of five years with effect from 07th November, 2016 to 06th November, 2021. He will continue to be Chairman & Managing Director of Pokarna Limited.

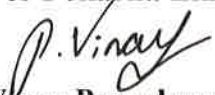
3) Approval to issue of Non-convertible debentures by wholly owned subsidiary to its consortium lenders.

Pursuant to the terms of approval of CDR cell, for exit of wholly owned subsidiary, Pokarna Engineered Stone Limited (PESL), details of which were communicated vide intimation dated 28th October, 2016, to the Stock Exchanges, Board of Directors and Shareholders of PESL has approved the issue of 1,60,00,000 Non-Convertible Debentures (NCDs) by PESL to its consortium lenders (i.e. Indian Overseas Bank, Union Bank of India & Bank of India).

Please find the same in order for your record and dissemination.

Thanking you.

**Yours faithfully,
For Pokarna Limited**


**Vinay Paruchuru
Company Secretary
Encl: a/a**



Date: 03/11/2016

Annexure - I

Board of Directors
Pokarna Limited
Secunderabad

Dear Sir (s),

Sub: Inter-se re-organization of shareholding among Promoter Group.

We the undersigned, Promoters of Pokarna Limited, hereby inform you that pursuant to an understanding among us, it is proposed to inter-se re-organize the shareholding of the Promoter Group, in one or more stages/tranches and during a time not later than 6 months from the date hereof and that post reorganisation the shareholding will result as follows;

S. No.	Name of the existing Promoter	Existing shareholding	As % of total share capital	Shareholding post proposed re-organization	As % of Total share capital
1.	K Gautam Chand Jain	500000	8.06	2837409	45.76
2.	Rahul Jain	100000	1.61	100000	1.61
3.	Vidya Jain	100000	1.61	100000	1.61
4.	Megha Jain	25000	0.40	25000	0.40
5.	Neha Jain	100000	1.61	100000	1.61
6.	Ashok Chand Jain	625000	10.08	87842	1.42
7.	Chaya Jain	100000	1.61	0	0.00
8.	Sonal Jain	25000	0.40	0	0.00
9.	K Prakash Chand Jain	500000	8.06	87842	1.42
10.	Rekha Jain	100000	1.61	0	0.00
11.	Ekta Jain	25000	0.40	0	0.00
12.	Pratik Jain	28627	0.46	0	0.00
13.	K Dilip Kumar Jain	500000	8.06	0	0.00
14.	Anju Jain	100000	1.61	87842	1.42
15.	Nidhi Jain	25000	0.40	0	0.00
16.	Harshitha Jain	25000	0.40	0	0.00
17.	K Raaj Kumar Jain	510150	8.23	87842	1.42
18.	Ritu Jain	100000	1.61	0	0.00
19.	Ria Jain	25000	0.40	0	0.00
Total		35,13,777	56.67	35,13,777	56.67

Please also take notice that;

- 1) The provisions of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the relevant provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015, will be complied with for each stage/tranche as and when the proposed transfer is to be effected; as legally advised, the proposed transfers inter se between Promoters, is eligible for exemption from making an open offer, no open offer is envisaged by the acquiring Promoter shareholders.

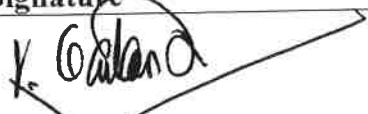


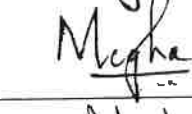
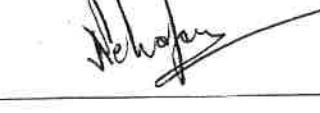
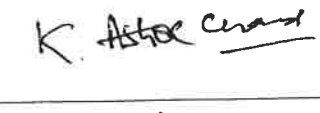
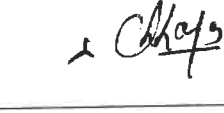
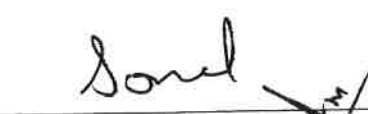





- 2) The Promoters who are transferring their shareholding may also opt to be classified in Non-Promoter category, post the reorganisation, in accordance with the relevant SEBI Regulations.
- 3) The above proposed reorganisation of shareholding amongst the Promoters is subject to force majeure clause and other factors which may not be contemplated as of date and also compliance with the relevant laws.

This is for your information and doing the needful.

Thanking you,

Promoters Pokarna Limited

S. No.	Name of the promoter	Signature
1.	K Gautam Chand Jain	
2.	Rahul Jain	
3.	Vidya Jain	
4.	Megha Jain	
5.	Neha Jain	
6.	Ashok Chand Jain	
7.	Chaya Jain	
8.	Sonal Jain	
9.	K Prakash Chand Jain	
10.	Rekha Jain	
11.	Ekta Jain	
12.	Pooja Jain	



13.	Anju Jain on behalf of K Dilip Kumar Jain	Anju Jain
14.	Anju Jain	Anju Jain
15.	Nidhi Jain	<u>Nidhi</u>
16.	Harshitha Jain	
17.	K Raaj Kumar Jain	K. Raaj Kumar Jain
18.	Ritu Jain	Ritu Jain
19.	Ria Jain	Ria Jain

.....X.....

