

POKARNA LIMITED
SHAREHOLDING PATTERN AS ON 30/06/2008 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

| Scrip Code : | | Quarter ended : AS ON 30/06/2008 | | | | |
|---------------|---|----------------------------------|------------------------|--|--|----------------------------|
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | |
| | | | | | As a percentage of | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | |
| (I) | Indian | | | | | |
| = | Individuals/Hindu Undivided Family | 29 | 3541681 | 3522081 | 57.12 | 57.12 |
| (b) | Central Government/ State Government(s) | | | | | |
| (c) | Bodies Corporate | | | | | |
| (d) | Financial Institutions/ Banks | | | | | |
| (e) | Any Other | | | | | |
| | Sub-Total (A)(1) | 29 | 3541681 | 3522081 | 57.12 | 57.12 |
| (II) | Foreign | | | | | |
| (a) | Individuals (Non-Resident individuals/Foreign Individuals) | | | | | |
| (b) | Bodies Corporate | | | | | |
| (c) | Institutions | | | | | |
| (d) | Any Other (specify) | | | | | |
| | Sub-Total (A)(2) | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 29 | 3541681 | 3522081 | 57.12 | 57.12 |
| (B) | Public shareholding ³ | | | | | |
| (I) | Institutions | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 1 | 368867 | 368867 | 5.95 | 5.95 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | ANY OTHER | | | | | |
| | Sub-Total (B)(1) | 1 | 368867 | 368867 | 5.95 | 5.95 |

| | | | | | | |
|------|--|------|---------|---------|--------|--------|
| (II) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 128 | 505794 | 505794 | 8.16 | 8.16 |
| (b) | Individuals | | | | | |
| | I. Individual shareholders holding nominal share capital up to Rs. | 2341 | 941836 | 777090 | 15.19 | 15.19 |
| | II. Individual shareholders holding nominal share capital in | 20 | 787978 | 755978 | 12.71 | 12.71 |
| (c) | Any Other | | | | | |
| | i) Clearing Mumberes | 10 | 39533 | 39533 | 0.64 | 0.64 |
| | ii) Non Resident Indians | 18 | 15111 | 13511 | 0.24 | 0.24 |
| | iii) trust | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 2517 | 2290252 | 2091906 | 36.93 | 36.93 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 2518 | 2659119 | 2460773 | 42.88 | 42.88 |
| | TOTAL (A)+(B) | 2547 | 6200800 | 5982854 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 2547 | 6200800 | 5982854 | 100.00 | 100.00 |

(I)(b)

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C)} |
|--------|---------------------------|------------------|--|
| 1 | K RAAJ KUMAR JAIN | 510150 | 8.23% |
| 2 | K DILIP KUMAR JAIN | 500000 | 8.06% |
| 3 | K ASHOK CHAND JAIN | 500000 | 8.06% |
| 4 | K GAUTAM CHAND JAIN | 500000 | 8.06% |
| 5 | K PRAKASH CHAND JAIN | 500000 | 8.06% |
| 6 | ANJU JAIN | 100000 | 1.61% |
| 7 | RITU JAIN | 100000 | 1.61% |
| 8 | NEHA JAIN | 100000 | 1.61% |
| 9 | REKHA JAIN | 100000 | 1.61% |
| 10 | CHAYA JAIN | 100000 | 1.61% |
| 11 | VIDYA JAIN | 100000 | 1.61% |
| 12 | RAHUL JAIN | 100000 | 1.61% |
| 13 | SIDDHARTH JAIN | 100000 | 1.61% |
| 14 | RIA JAIN | 25000 | 0.40% |
| 15 | EKTA JAIN | 25000 | 0.40% |
| 16 | MEGHA JAIN | 25000 | 0.40% |
| 17 | SNEHA JAIN | 25000 | 0.40% |
| 18 | SONAL JAIN | 25000 | 0.40% |
| 19 | NIDHI JAIN | 25000 | 0.40% |
| 20 | PRATIK JAIN | 25000 | 0.40% |
| 21 | HARSHITHA JAIN | 25000 | 0.40% |
| 22 | G.SATYAVATHI | 10700 | 0.17% |
| 23 | A SUJATHA | 10450 | 0.17% |
| 24 | A. RAMAKRISHNA RAO | 5300 | 0.09% |
| 25 | B.A.R.K.MURTHY | 3600 | 0.06% |
| 26 | G VASANTHA | 742 | 0.01% |
| 27 | GOVINDARAJU KRISHNA RAO | 500 | 0.01% |
| 28 | RAMACHANDRA RAO ANNAMRAJU | 200 | 0.00% |
| 29 | O PRAMEELA REDDY | 39 | 0.00% |
| | TOTAL | 3541681 | 57.12% |

(I)(c)

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C)} |
|--------|--|------------------|--|
| 1 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V. | 368867 | 5.95% |
| 2 | M3 INVESTMENT PRIVATE LIMITED | 233424 | 3.76% |
| 3 | PRAMODBHAI B GORADIA | 99400 | 1.60% |
| 4 | NAINABEN P GORADIA | 99400 | 1.60% |
| 5 | SANJIVBHAI DHIRESHKUMAR SHAH | 85019 | 1.37% |
| 6 | HARSHADBHAI B GORADIA | 79600 | 1.28% |
| 7 | KIRANBHAI H GORADIA | 79600 | 1.28% |
| | TOTAL | 1045310 | 16.86% |

(I)(d)

Statement showing details of locked-in shares - Nil

| Sr No. | Name of the shareholder | Category of the | Number of locked- | Locked-in shares as a percentage of total number of shares {I.e., Grand Total |
|--------|-------------------------|-----------------|-------------------|---|
| 1 | - | - | Nil | Nil |
| 2 | - | - | Nil | Nil |
| | TOTAL | | Nil | Nil |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of outstanding DR (ADRs, GDRs, SDRS, etc.) | Number of | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., |
|--------|---|-----------|--|
| 1 | Nil | Nil | Nil |
| | TOTAL | Nil | Nil |

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., |
|--------|-----------------------|---------------------|--|
| 1 | Nil | Nil | Nil |
| | TOTAL | Nil | Nil |