



POKARNA LIMITED

1st Floor, Surya Towers, 105, S.P. Road, Secunderabad - 500 003

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER - 2005

(Rs. in Lacs except per share data)

S. No	Particulars	Quarter ended 31.12.2005 (Unaudited)	Quarter ended 31.12.2004 (Unaudited)	Nine Months ended 31.12.2005 (Unaudited)	Nine Months ended 31.12.2004 (Unaudited)	Year ended 31.03.2005 (Audited)
1	Gross Sales (Including Inter-division transfer and Excise Duty)	4039.11	3585.21	11234.57	10246.68	13531.44
	Less: Excise Duty	41.57	12.98	95.37	36.72	64.04
	Net Sales	3997.54	3572.23	11139.20	10209.96	13467.40
2	Other Income	82.87	12.09	103.43	63.42	87.91
3	Increase/(Decrease) in Stock in Trade	151.05	(0.10)	445.82	189.40	498.00
	(A)	4231.46	3584.22	11688.45	10462.78	14053.31
4	Total Expenditure					
	(a) Material Cost	1143.28	1046.63	3227.66	2934.54	3888.10
	(b) Other Mfg. Expenses	1312.05	1076.57	3558.76	3249.53	4357.80
	(c) Staff Cost	250.85	197.96	732.36	624.14	861.34
	(d) Other Expenditure	1039.74	594.28	2430.92	1630.44	2310.31
5	Interest	182.94	188.27	515.33	509.42	629.80
	(B)	3928.86	3103.71	10465.03	8948.07	12047.36
6	Gross Profit (A-B)	302.60	480.51	1223.42	1514.71	2005.95
7	Depreciation	137.69	117.28	423.44	354.69	476.56
8	Profit Before Tax	164.91	363.23	799.98	1160.02	1529.39
9	Provision for Tax	0.00	22.00	0.00	60.00	27.00
10	Deferred Taxation	23.06	(9.49)	45.00	74.93	121.99
11	Excess Income Tax of earlier year.	(8.37)	(25.43)	(8.37)	(23.40)	(22.33)
12	Fringe Benefit Tax	6.65	0.00	17.76	0.00	0.00
13	Net Profit	143.57	376.15	745.59	1048.49	1402.73
14	Paid-up Equity Share Capital	620.08	620.08	620.08	620.08	620.08
15	Reserves & Surplus (Excluding revaluation reserves)		-	-		6350.16
16	Basic and diluted EPS for the period, year to date and for the previous year	2.32	6.07	12.02	16.91	22.62
17	Aggregate of Non-Promoter shareholding					
	(a) No. of Shares	2,573,829	2,305,074	2,573,829	2,305,074	24,64,545
	(b) Percentage of Shares	41.50	37.17	41.50	37.17	39.75

Segment-wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 31st December - 2005					
(Rs. In lacs)					
Particulars	Quarter ended 31.12.2005 (Unaudited)	Quarter ended 31.12.2004 (Unaudited)	Nine Months ended 31.12.2005 (Unaudited)	Nine Months ended 31.12.2004 (Unaudited)	Year ended 31.03.2005 (Audited)
1. Segment Revenue					
a) Granites	3695.44	3456.95	10271.19	10043.41	13165.50
b) Apparels	343.66	128.26	963.39	204.86	365.95
Gross turnover	4039.10	3585.21	11234.58	10248.27	13531.45
Less : Inter-segment transfers	0.00	0.75	9.85	3.86	3.86
Less : Excise Duty recovered on sales	41.57	12.98	95.37	36.72	64.04
Net turnover / Income from operations	3997.53	3571.48	11129.36	10207.69	13463.55
2. Segment Results					
a) Granites	736.21	582.02	1986.08	1826.39	2392.42
b) Apparels	(388.36)	(30.52)	(670.77)	(156.64)	(233.23)
Total	347.85	551.50	1315.31	1669.75	2159.19
Less : i) Interest	182.94	188.27	515.33	509.73	629.80
ii) Other un-allocable	0.00	0.00	0.00	0.00	0.00
Total Segment Profit Before Tax	164.91	363.23	799.98	1160.02	1529.39
Less: i) Provision for current tax	0.00	22.00	0.00	60.00	27.00
ii) Provision for deferred tax	23.06	(9.49)	45.00	74.92	121.99
iii) Fringe Benefit Tax	6.65	0.00	17.76	0.00	0.00
iv) Excess Income Tax of earlier year	(8.37)	(25.43)	(8.37)	(23.40)	(22.33)
Profit after tax	143.57	376.15	745.59	1048.49	1402.73
3. Capital Employed (Segment Assets - Segment Liabilities)					
a) Granites	7204.31	6073.81	7204.31	6073.81	6248.72
b) Apparels	839.99	961.68	839.99	961.68	1004.99
c) Other Unallocable	11.50	11.50	11.50	11.50	11.50
Total Segment Capital Employed	8055.80	7046.99	8055.80	7046.99	7265.21

Note:

1. The above unaudited financial results have been reviewed by the audit committee and approved by the Board of Directors at its meeting held on 28th January, 2006.
2. Previous figures have been regrouped/rearranged wherever necessary.
3. The company have received 6 investor complaints during the quarter which were immediately attended to. The company had no investor complaints lying unresolved at the beginning or at the end of the quarter.
4. The Granite division of the Company had an EPS of Rs. 26.34 as at 31st December, 2005
5. Expenditure incurred in respect of promotion and development of apparel brand 'Stanza' to the tune of Rs.526.66 Lacs for the nine months ending 31.12.2005 (Rs 352.97 lacs for the quarter ended 31.12.2005) have been charged to the revenue sequel to AS-26 issued by ICAI.

Place: SECUNDERABAD
Date : 28th JANUARY, 2006

SD/-
GAUTAM CHAND JAIN
CHAIRMAN & MANAGING DIRECTOR

	Nine Months 31.12.05	Quarter 31.12.05
Material Consumed	322766228	114327894
Result Figure	3227.66	1143.28
Other Manufactuirng		
Man & Qry Exp	332314912	126338093
Trading	23560769	4867176
Result Figure	3558.76	1312.05
Staff Cost	73235963	25084612
Result Figure	732.36	250.85
Other Man Expn		
Admin	31421727	11774809
S & D Exp	211706289	92087689
Prior Period	-35796	111639
Result Figure	2430.92	1039.74
Depreciation	42343514	13768779
Result Figure	423.44	137.69
Sales		
Sales	1112934902	399753986
Inter division transfer	984692	0
Result Figure	11139.20	3997.54
Increase/Decrease in Stock	44581704	15105026
Result Figure	445.82	151.05
Interest	515.33	182.94
Provision for Taxes	62.77	29.71
Deferred Taxes		

SEGMENT

	Nine Months		Qtrs		
	Granite	Apparel	Granite	Apparel	
Sales	1027118275	96338692	369544351	34366387	34366387
Inter Unit	984692	0	0	0	0
Result Figure	10281.03	963.38692	3695.44	343.66387	343.66387
Excise Duty	5706536	3830838	2496324	1660428	1660428
Result Figure	57.07	38.30838	24.96	16.60428	16.60428
Inter Division	984692	0	0	0	0
Result Figure	9.85	0.00	0.00	0	0

Segment Result	Granite		Apparel	
	Half	Qtr	Half	Qtr
PBT	163187231	53488587	-38373006	-27730354
Interest	35421744	10506098	12278450	5435529
Prior Period	837439	111639	725800	0
Result Figure	199446414	64106324	-25368756	-22294825
Clause 41 Figure	1994.46	641.063	-253.69	-222.95
Interest	515.33	182.94		
Provision for Taxes	62.77			
Provision for Deferred	0			
Fringe Benefit	0			

SEGMENT CAPITAL EMPLOYED	GRANITES		APPARELS	
	31-12-2005		31-12-2005	
FIXED ASSETS				
INCLUDING WIP		577790178		326245347
CURRENT ASSETS		862722835		132276866
LOANS & ADVANCES				
		TOTAL	1440513013	458522213
LESS:				
CURRENT LIABILITIES			101137413	74912655
& PROVISION				
LOAN FUNDS			618944356	299610456
TOTAL			720081769	374523111
TOTAL SEGMENT			720431244	83999102
CAPITAL EMPLOYED			7204.31	839.99