

POKARNA LIMITED

SHAREHOLDING PATTERN AS ON 31/12/2008 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

| | |
|----------------------------|---|
| Scrip Code : 532486 | Quarter ended : AS ON 31/12/2008 |
|----------------------------|---|

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group2 | | | | | |
| (I) | Indian | | | | | |
| = | Individuals/Hindu Undivided Family | 29 | 3541681 | 3522081 | 57.12 | 57.12 |
| (b) | Central Government/ State Government(s) | | | | | |
| (c) | Bodies Corporate | | | | | |
| (d) | Financial Institutions/ Banks | | | | | |
| (e) | Any Other | | | | | |
| | Sub-Total (A)(1) | 29 | 3541681 | 3522081 | 57.12 | 57.12 |
| (II) | Foreign | | | | | |
| (a) | Individuals (Non-Resident individuals/Foreign Individuals) | | | | | |
| (b) | Bodies Corporate | | | | | |
| (c) | Institutions | | | | | |
| (d) | Any Other (specify) | | | | | |
| | Sub-Total (A)(2) | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 29 | 3541681 | 3522081 | 57.12 | 57.12 |
| (B) | Public shareholding3 | | | | | |
| (I) | Institutions | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 |

| | | | | | | |
|-------------|---|-------------|----------------|----------------|---------------|---------------|
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | ANY OTHER | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 |
| (II) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 128 | 666138 | 666138 | 10.74 | 10.74 |
| (b) | Individuals | | | | | |
| | I. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 2378 | 962618 | 795072 | 15.52 | 15.52 |
| | II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 22 | 1012187 | 1012187 | 16.32 | 16.32 |
| (c) | Any Other | | | | | |
| | i) Clearing Mumber | 4 | 2310 | 2310 | 0.04 | 0.04 |
| | ii) Non Resident Indians | 18 | 15866 | 14266 | 0.26 | 0.26 |
| | iii) trust | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 2550 | 2659119 | 2489973 | 42.88 | 42.88 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 2550 | 2659119 | 2489973 | 42.88 | 42.88 |
| | TOTAL (A)+(B) | 2579 | 6200800 | 6012054 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 2579 | 6200800 | 6012054 | 100.00 | 100.00 |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|---------------|--------------------------------|-------------------------|---|
| 1 | K RAAJ KUMAR JAIN | 510150 | 8.23% |
| 2 | K PRAKASH CHAND JAIN | 500000 | 8.06% |
| 3 | K GAUTAM CHAND JAIN | 500000 | 8.06% |
| 4 | K ASHOK CHAND JAIN | 500000 | 8.06% |
| 5 | K DILIP KUMAR JAIN | 500000 | 8.06% |
| 6 | ANJU JAIN | 100000 | 1.61% |
| 7 | RITU JAIN | 100000 | 1.61% |
| 8 | NEHA JAIN | 100000 | 1.61% |
| 9 | REKHA JAIN | 100000 | 1.61% |
| 10 | CHAYA JAIN | 100000 | 1.61% |
| 11 | VIDYA JAIN | 100000 | 1.61% |
| 12 | RAHUL JAIN | 100000 | 1.61% |
| 13 | SIDDHARTH JAIN | 100000 | 1.61% |
| 14 | RIA JAIN | 25000 | 0.40% |
| 15 | EKTA JAIN | 25000 | 0.40% |
| 16 | MEGHA JAIN | 25000 | 0.40% |
| 17 | SNEHA JAIN | 25000 | 0.40% |
| 18 | SONAL JAIN | 25000 | 0.40% |
| 19 | NIDHI JAIN | 25000 | 0.40% |
| 20 | PRATIK JAIN | 25000 | 0.40% |
| 21 | HARSHITHA JAIN | 25000 | 0.40% |
| 22 | G.SATYAVATHI | 10700 | 0.17% |
| 23 | A SUJATHA | 10450 | 0.17% |
| 24 | A. RAMAKRISHNA RAO | 5300 | 0.09% |
| 25 | B.A.R.K.MURTHY | 3600 | 0.06% |
| 26 | G VASANTHA | 742 | 0.01% |
| 27 | GOVINDARAJU KRISHNA RAO | 500 | 0.01% |
| 28 | RAMACHANDRA RAO ANNAMRAJU | 200 | 0.00% |
| 29 | O PRAMEELA REDDY | 39 | 0.00% |
| | TOTAL | 3541681 | 57.12% |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|--------------|---|------------------|--|
| 1 | M3 INVESTMENT PRIVATE LIMITED | 258424 | 4.17% |
| 2 | NEMI CHAND | 300000 | 4.84% |
| 2 | SANBLUE ONLINE INTERNET PRIVATE LIMITED | 105885 | 1.71% |
| 3 | PRAMODBHAI B GORADIA | 99400 | 1.60% |
| 4 | NAINABEN P GORADIA | 99400 | 1.60% |
| 5 | HARSHADBHAI B GORADIA | 79600 | 1.28% |
| 6 | KIRANBHAI H GORADIA | 79600 | 1.28% |
| TOTAL | | 1022309 | 16.49% |

(I)(d) Statement showing details of locked-in shares - Nil

| Sr No. | Name of the shareholder | Category of the shareholder (Promoter/Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|---|----------------------------|--|
| 1 | - | - | Nil | Nil |
| 2 | - | - | Nil | Nil |
| TOTAL | | | Nil | Nil |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of outstanding DR (ADRs, GDRs, SDRS, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|
| 1 | Nil | Nil | Nil |
| TOTAL | | Nil | Nil |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------------|------------------------------|--|--|
| 1 | Nil | Nil | Nil |
| TOTAL | | Nil | Nil |